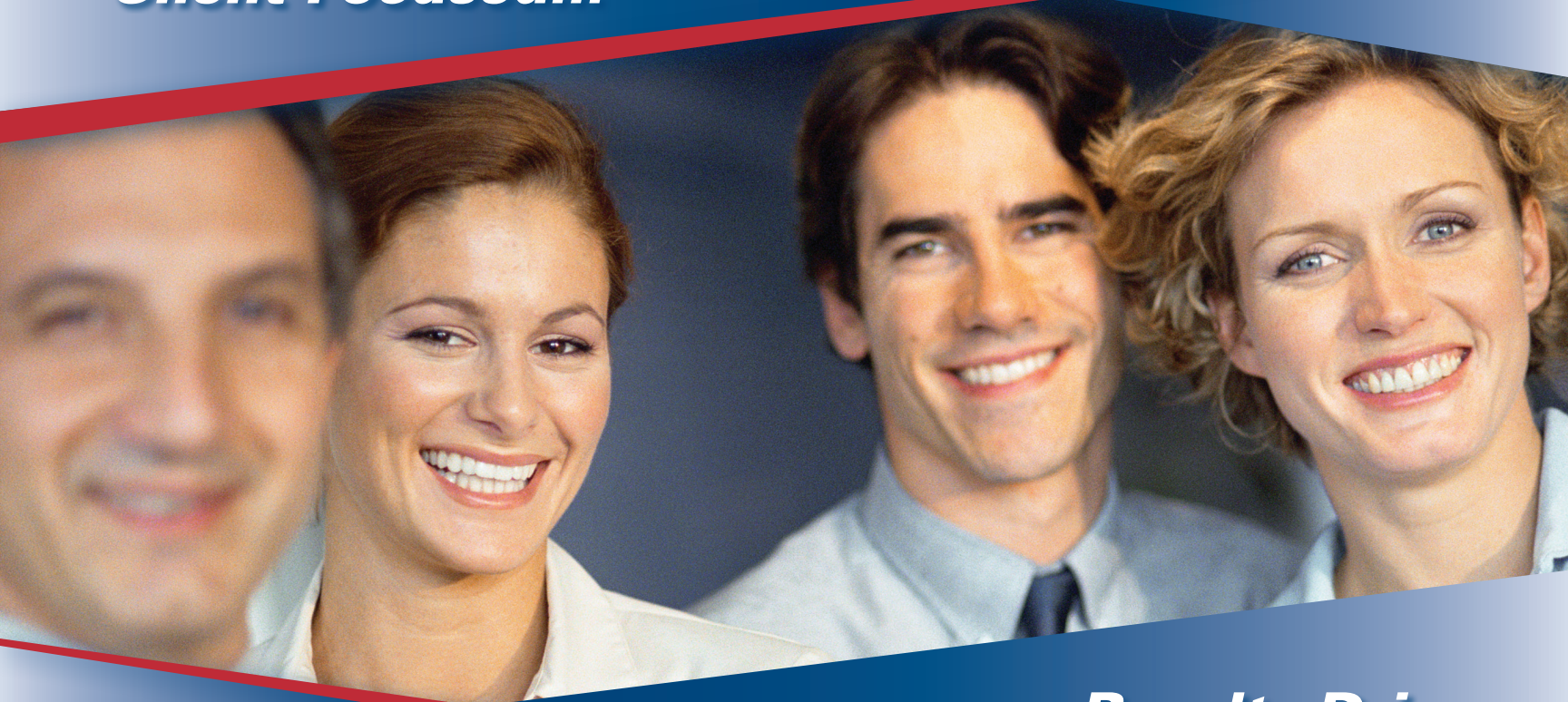




***Client Focused...***



***...Results Driven***

ACCOUNTANTS & CONSULTANTS  
YOU CAN TRUST.



**ACM offers you a “World Class Experience” through our highly skilled team of passionate professionals, unique delivery model and global reach.**

## ***Our Essence***

- ▶ We are honest, caring people who enjoy helping other people with their finances.

Our choice to be at a firm the size and structure of Anton Collins Mitchell LLP (“ACM”) says a lot about who we are and what has meaning to us. We are individuals, with varied interests, who come together through one common interest. We approach our work as we approach our lives, with positive attitudes, enthusiasm and open minds.

Creativity and leadership transcend all aspects of our lives. We are successful, both personally and professionally. We work hard, play hard and face each day with optimism. That helps us see challenges as new opportunities to grow and obstacles as things that are self-imposed. We know that every situation has a good solution. The key to finding it is in our self-determination of maintaining objectivity, communication and integrity.



We spend a lot of time, energy and care assembling our team of people who have passion for what they do, how they do it and where they do it. Our people don't come in and adapt to our philosophies, they are selected to join us because they embody our core values.

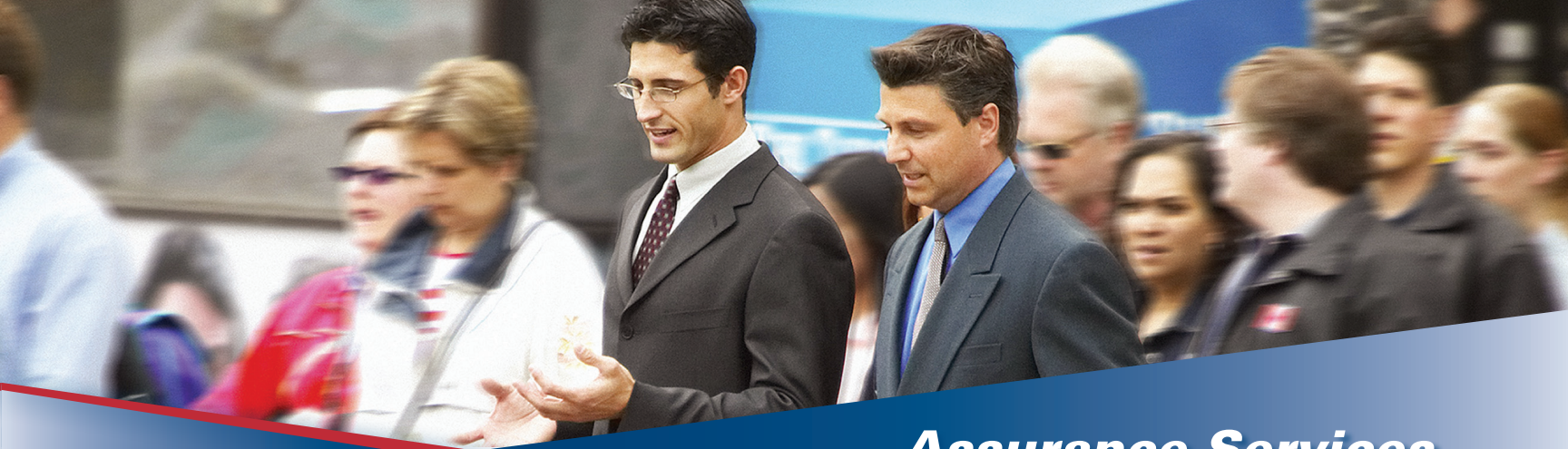


***Respect. Understanding. Honesty.***

***It's the way we approach  
our relationships and our work.***







## ***Assurance Services***

► At ACM, our commitment to you is to deliver independent, efficient, effective and comprehensive audits. You can count on ACM to do the following:

- Get to know you, the ins and outs of your business and your goals
- Provide high quality, cost effective assurance services
- Have a customized, planned, proactive approach designed to minimize business interruption
- Use of proprietary software technology to make your audit as efficient as possible
- Help you improve business strategies, financial management, information systems, operating and accounting procedures and controls
- Provide technical training, working meetings and assistance to your senior management, financial management board of directors and your audit committees to improve your understanding of the ever changing accounting rules

## ***Tax Services***

► At ACM, we know you require a sophisticated level of service. We will work to understand your needs and commit to delivering:

- Innovation and integrity
- Tax planning and strategy implementation
- Complete income tax filing services, across the US and the world
- Assisting you in finding balance between personal and business taxation and making decisions that manage your liability and best suit your goals
- Comprehensive suite of tax services
- Global team of professionals working to maximize your profitability and wealth



***Outstanding Value...***

***...Peace of Mind***



## **Specialized Consulting Services**

### ► **Special Services Group**

ACM's Special Services Group provide you and your advisors (investment bankers, commercial bankers, attorneys, investors, etc.) access to professionals trained and experienced in the areas of:

- Due Diligence
- Business Valuations
- Mergers and Acquisitions
- Outsourced controllership/CFO functions
- FASB statement implementation and SEC filing reviews
- Forensic accounting and investigative services
- Litigation support and dispute resolution services
- Sarbanes Oxley and corporate governance implementation and compliance

### ► **FAS 109 & FIN 48 Consulting**

ACM is the firm of choice for public companies needing to outsource FAS 109 and FIN 48 compliance services. You will have resources at your disposal that few firms outside of the Big Four possess. You also receive the benefit of unique and proprietary work programs combined with templates designed to make this process easier for you.

### ► **Succession Planning**

If you are within 5 to 10 years of a business ownership transition, succession planning is crucial to your business success. ACM can help you improve the probability of success in transitioning to:

- A younger generation of ownership, or
- Ownership to non-owner employees, or
- Ownership by a purchaser of your business

Without proper transition planning, the probability of a business making it 5 years into the future decrease considerably. The cost of not addressing this issue properly could be failure of the business.

### ► **Employee Benefit Plan Services**

ACM provides you the highest quality service through a dedicated, specialized team who understands the nature of your employee benefit plans.

You can rely on us to provide timely delivery of services and efficient, effective audits.

Our additional objectives are to:

- Mitigate your risk
- Assist you in navigating the stringent operational and reporting requirements
- Help you avoid penalties for noncompliance

Our team has the experience to understand the unique regulatory environment in which you operate. ACM's Employee Benefits team is one of the fastest-growing components of our firm and is widely respected by its peers for its professional leadership and industry expertise.

### ► **Nonprofit Organizations Practice**

Nonprofit organizations fill critical needs in our communities, enhancing our lives and lifestyles. ACM is dedicated to your organization and we recognize:

- You are driven by mission and must operate efficiently
- It is our responsibility to help you ensure proper corporate governance and financial oversight
- You rely on us to develop your knowledge of accounting and tax requirements, advanced business practices and the latest developments in the nonprofit industry

We are committed to assisting you and fulfilling these responsibilities.

**Client Focused...**





### ► **Multi-State and International Tax Consulting**

Through our extensive network we have tax experts with experience in virtually every state in the US and many local jurisdictions. We can minimize the headaches of:

- An assessment of the income tax, sales and use tax, property tax or other tax risks and exposure
- Determining where you need to file and where you don't
- Assist you with large scale filing obligations

Whatever your tax concern, ACM has a solution.

Many US companies are seeking growth within international markets. ACM offers sound advice on the many issues that may arise, regardless of the complexity of the situation.

### ► **Initial or Secondary Private and Public Offerings**

Capital is a significant factor in the success of any venture. Our extensive experience with auditing and consulting services related to capital formation in the private capital and public marketplace gives you a distinct advantage as we help you through a difficult and expensive maze.

### ► **Business Structure and Reorganization Planning**

We can help you plan and implement changes in your organization structure and processes as you adapt to changing market and industry conditions. Our services include:

- Compensation reward systems
- Assisting with cost control
- Realignment of personnel roles

In addition, through our BDO alliance you have access to various industry and reorganization experts.

### ► **Wealth Management Services**

You can benefit from integrated financial advisory services in a family office environment. You have a dedicated, accountable point of contact focusing on understanding all of your needs, be it:

- Estate and trust structuring
- Wealth accumulation in a safe environment
- Year round investment support
- Handling the administrative tasks of a family office

We are pleased to offer a full array of services, in one place that you've come to trust, ACM.



# History

## ***Personal. Passionate.***

- Anton Collins Mitchell LLP (“ACM”) was established in 2002 out of a strong desire to create a “scalable” accounting and consulting firm offering a unique market solution. The ACM founding partners acquired the 35 year old Denver practice of BDO Seidman, LLP. No national or international accounting firm offers the Alliance concept of BDO, and no other BDO Alliance member has the extensive 35 year history so uniquely connected to BDO. This combination provides the Rocky Mountain region with a professional services firm that has not been seen before, or since. We are local by choice, global by resources.

At ACM we never hesitate to take the extra time or go the extra step to show how important you are to us.

**To learn more about ACM, and how we can help you further your objectives, visit [www.acmlp.com](http://www.acmlp.com) or call 303-830-1120**



## ***► In Good Company – the BDO Alliance***

From time to time, we might not have all the answers. As an Independent Member of the BDO Alliance, we have access to an international network of people that we know and trust. Our network includes a nationwide association of more than 210 CPA, consulting, law, technology and real estate firms in over 380 locations. We also have ties to more than 620 international locations in 110 countries. So, no matter what may present itself, we have a world of confidence that between our expertise and the expertise of our Alliance, we can provide you with exactly what you need.

## ***Proactive. Professional.***





303 East Seventeenth Avenue  
Suite 600  
Denver, Colorado 80203

303-830-1120  
Fax 303-830-8130  
[www.acmlp.com](http://www.acmlp.com)