



Project Server Configuration Report

We will capture the configuration settings for one instance of Project Server. The report we generate will be provided in an MS Word document. The provided MS Word document will contain the configuration information for a designated EPM Instance. Your report will not be a step-by-step set of setup instructions, however, it can be used as a supplement to the following documents (*in support of re-setting up your EPM instance*):

- **"Installing Project Server 2007 in a Server Farm Environment"** available via Microsoft TechNet.
- Reference KB 934838 - **"How to change the passwords for service accounts in SharePoint Server 2007 and in Windows SharePoint Services 3.0."**
- **"Reporting Services and SharePoint Technology Integration"** available via Microsoft TechNet.

The intended audience for this document are system administrators that are going to be maintaining the system level applications and servers. Typically the document produced is over 100 pages in length and covers the following high level Table of Contents:

SECURITY

- 1.0 PROJECT WEB ACCESS PERMISSIONS
- 2.0 SECURITY GROUPS
 - 2.1 SECURITY GROUP DETAILS
 - Administrators Security Group Details
 - Executives Security Group Details
 - Portfolio Managers Security Group Details
 - Project Managers Security Group Details
 - Proposal Reviewers Security Group Details
 - Resource Managers Security Group Details
 - Team Leads Security Group Details
 - Team Members Security Group Details
 - 3.0 SECURITY CATEGORIES
 - 3.1 SECURITY CATEGORY DETAILS
 - My Organization Security Category Details
 - My Direct Reports Security Category Details
 - My Projects Security Category Details
 - My Tasks Security Category Details
 - 4.0 SECURITY TEMPLATES
 - 4.1 SECURITY TEMPLATE DETAILS
 - Administrator Security Template Details
 - Portfolio Manager Security Template Details
 - Resource Manager Security Template Details
 - Team Lead Security Template Details
 - Proposal Reviewer Security Template Details
 - Project Manager Security Template Details
 - Executives Security Template Details
 - Team Member Security Template Details

ENTERPRISE DATA

- 5.0 ENTERPRISE CUSTOM FIELDS AND LOOKUP TABLES
 - 5.1 CUSTOM FIELDS
 - 5.2 CUSTOM FIELD DETAILS
 - 10_Status_Financials Custom Field Details
 - 20_Status_Resources Custom Field Details
 - 30_Status_Schedule_Date Custom Field Details
 - 35_Status_Schedule_Milestones Custom Field Details
 - 40_Status_Technical_Infrastructure Custom Field Details
 - 45_Status_Technical_Software Custom Field Details
 - 50_Align_Scope Custom Field Details
 - 5.3 LOOKUP TABLES FOR CUSTOM FIELDS
 - Lookup Table: Business Unit
 - Lookup Table: Cost Type
- 5.4 ENTERPRISE GLOBAL TEMPLATE
- 5.5 ENTERPRISE CALENDARS
 - Calendar Detail: SMO Calendar 196
 - Calendar Detail: Standard 196
 - Calendar Detail: ITT Corporate Calendar 196

DATABASE ADMINISTRATION

- 6.0 BACKUP SCHEDULE

LOOK AND FEEL

- 7.0 MANAGE VIEWS
 - View Detail: Assignments Cost
 - View Detail: Assignments Detail
 - View Detail: Assignments Earned Value
 - View Detail: Assignments Summary
 - View Detail: Assignments Tracking